

Knowledge Base Article

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Overview

This article describes how to add **Characteristics** to a child's **Person Profile** for the federal **Adoption and Foster Care Analysis Reporting System (AFCARS)**.

For AFCARS reporting purposes, all children in care for longer than 30 days must have one of the following three actions recorded on the child's Person Information screen (Characteristic tab) in SACWIS:

- 1. A clinical assessment by a qualified professional has not yet been completed for this person; or
- 2. A qualified professional has conducted a clinical assessment of this person and has determined that the person has no disabilities; or
- If the child has had a clinical assessment and a qualified professional has determined that the child has a medical condition or disability, then document the child's **Clinically Diagnosed** condition in the appropriate Characteristic Group (Medical, Mental Health/Substance Abuse, Prenatal/Birth, or Developmental/ Intellectual).

To be included in the **AFCARS** report, the Characteristic must be **Clinically Diagnosed** and be **Active** during the AFCARS reporting period.

Important: If at least one of the above actions is not recorded for the child, then **AFCARS Element 10: Has the Child Been Diagnosed with a Disability(ies)** will be reported as a **Missing Record** error.

This article also describes how to add **Non-Clinically Diagnosed** characteristics (traits, behaviors, or historical traits/issues), which cannot be reported for AFCARS.

Navigating to the Person Characteristic Fields

- 1. To navigate to the child's Person Profile, click the **Search** link on the SACWIS **Home** screen.
- 2. Click the Person Search link.

OHIOSACWIS Home Intake		UAT [2]	[2]		Ţ	search <u>help & tr</u> Person Search	<u>raining</u>	<u>log off</u>
		Case	Provider	Financial		ncial Intake Search		ion
				Desktop	,	Case Search	ignr	nents
						Provider Search		help
⊞ <u>Tickler Su</u>	mmary					Employee Search	[view ticklers]



The Person Search Criteria screen appears.

3. Enter search information into the fields OR enter the child's **Person ID** number, if known.

Person Search	Intake Search	Case Search	Provider Search	Employee Search				
Person Search Criteria								
Prefix:	•							
Last Name:	🖉 AKA 🗌	Sounds Like						
First Name:	[HINT: AKA / Wildcard (%)	'Sounds Like' applies to la search & 'Sounds Like' ca	st/first/middle name only. nnot be used together.]					
Suffix:	-							
Middle Name:								
DOB:	OF From Age:		To Age:					
Gender:	Race:		 Hispanic/Latino: 	-				
Person ID: 1234567								
Advanced Search Criteria								
Sort Results By: Last Name Ascending								
Search Clear Form								

4. Click the **Search** button.

The results appear in the **Person Search Results** grid at the bottom of the screen.

Person Search	Person Search Results								
Result(s) 1 - 1 of	1							Page 1 of 1	
Person I	D Name	Street	City	State/Zip	Gender	Age	DOB	Active Case	
view edit									

5. Click the Edit link beside the child's Person ID.

The child's **Person Information** screen appears displaying the **Basic** tab.

Profile Education Medical Employment Military Background Delinquency SACWIS History									
Basic	Demographics	Address	Additional	Characteristics	Safety Hazard				
Name:		Person	ID:		DOB:				
Hazard/Alert Inforn	nation								
Safety Hazard Exist	ts 📃 Safety Plan Exists	Enviro	onmental Hazard Ex	kists Protec	tive Service Alert 🛛 AWOL				
Pregnant	Pregnant/Parenting Min	ior 🗖 Pregn	ant/Parenting Yout	h in Custody					

6. Click the **Characteristics** tab.



The **Documented Person Characteristics** screen appears.

Basic	Demographics	Address	Additional	Characteristics	Safety Hazard				
lame:		Perso	n ID:		DOB:				
Documented P	erson Characteristics								
The Characteristics Tab supports Federal Reporting by allowing the worker to record diagnoses of medical or mental health conditions and supports the recording of helpful information which may assist the worker when making placement decisions for a child.									
 A clinical assessment by a qualified medical or mental health professional has not yet been completed for this person. A qualified professional has conducted a clinical assessment of this person and has determined this person has no clinically diagnosed conditions (Medical, Mental Health/Substance Abuse, Prenatal/Birth, or Developmental/Intellectual). 									
Person Characteristics									
Characteristic	Туре:	-	Add Characteris	tic					
Created in Error : Exclude Include Returned 0 Record(s)									
0									
CI	naracteristic	Category	Method	Begin Date	End Date				
	No additional ki	nown or applicable cr	aracteristics are do	cumented for this person					

- 7. Click the appropriate check box in the top half of the screen, if applicable:
 - Click the first check box if the child has Not had a Clinical Assessment completed by a Qualified Professional.
 - Click the **second check box** if the child has had a **Clinical Assessment** completed by a **Qualified Professional** and has **No** clinically diagnosed conditions.
- 8. Select the appropriate **Characteristic Type** to add a clinically diagnosed or nonclinically diagnosed characteristic. Characteristics are discussed in the next section.

Person Characteris	stics				
Characteristic Type: Created in Error : (2)	Developmental/Intellectual Medical Mental Health/Substance Abuse	•	Add Characteris	tic	Returned 0 Record(s)
Charact	Prenatal/Birth Traits/Behaviors/Family History	c; ble cha	Method racteristics are do	Begin Date cumented for this person	End Date



Important Definitions

Clinically Diagnosed characteristics include any medical, physical, or mental health condition which has been diagnosed by a **Qualified Professional**.

Specific definition: Has the child been clinically diagnosed by a qualified professional as having at least one of the following disabilities: mental retardation, visually or hearing impaired, physically disabled, emotionally disturbed, or other medically diagnosed conditions requiring special care.

A copy of the child's **Clinically Diagnosed** condition must be maintained in the child's **Case** record.

Otherwise, the condition may be documented as **Self-Reported** or **Observed** and will not be reported for AFCARS.

Example: If the parent reports that the child has Cerebral Palsy, this can be added by selecting **Self-Reported** in the **Method** field, instead of **Clinically Diagnosed**. (This is discussed further below.)

Non-Clinically Diagnosed characteristics are traits that the child possesses (such as active or bossy), behaviors that the child exhibits (such as disruptive in social settings), or historical traits/issues (such as the child was conceived as a result of incest). **Non-Clinically Diagnosed characteristics cannot be reported for AFCARS.**



Important Person Characteristic Screen Information

As shown in green below, the (a) symbol is a "hover" field that expands to show content when your pause your cursor over it. This content supports Federal Reporting (AFCARS).

Person Characteristics Characteristic Type: Add Characteristic Created in Error :	A clinical assessment by a qualified medical or mental he A qualified professional has conducted a clinical assessment Health/Substance Abuse, Prenatal/Birth, or Developmental/In Person Character #10: Has the child been clinic diagnosed as having a characteristic Type:	alth professional has not yet been completed ant of this person and has determined this per tellectual). (a) ts: cally medical ion(s) : paracteristic	for this person. rson has no clinically diagnosed	conditions (Medical, Mental
AFCARS Foster Elements: Category Method Begin Date End Date edit #11- Clinically Diagnosed Medical Or Mental Health/Substance Abuse Clinically Diagnosed End Date edit #11- Clinically Diagnosed Medical Or Medical Clinically Diagnosed End Date edit #11- Clinically Diagnosed Medical Or Medical Clinically Diagnosed End Date edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Observed End Date edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Observed End Date edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Observed End Date edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Self-Reported End Date edition Isnown or applicable characteristics are documented for this person Isnown or applicable characteristics are documented for this person	Person Characteristics Characteristic Type: Created in Error : Exclude Include	Add Characteristic		Returned 5 Record(s)
edit #11- Clinically Diagnosed Medical Or Mental Health/Substance Abuse Clinically Diagnosed edit #11- Clinically Diagnosed Medical Or Medical Clinically Diagnosed edit #11- Clinically Diagnosed Medical Or Medical Clinically Diagnosed edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Observed edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Self-Reported edit #15: Mental Health Condition Traits/Behaviors/Family History Self-Reported Mo addition I known or applicable characteristics are documented for this person Itis person		Category	Method	Begin Date End Date
If 1 Clinically Diagnosed Heukal Of 15: Medical Clinically Diagnosed If 1 Clinically Diagnosed Medical Clinically Diagnosed If 1: Clinically Diagnosed Medical Or If 1: Traits/Behaviors/Family History Observed If 1: Clinically Diagnosed Medical Or If 1: Traits/Behaviors/Family History Self-Reported If 1: Mental Health Condition Developmental/Intellectual Clinically Diagnosed Mo addition I known or applicable characteristics are documented for this person	edit #11- Clinically Diagnosed Medical Or	Mental Health/Substance Abuse	Clinically Diagnosed	
edit AFCARS Adoption Elements: Traits/Behaviors/Family History Observed edit #11- Clinically Diagnosed Medical Or Traits/Behaviors/Family History Self-Reported edit #11- Mental Health Condition Developmental/Intellectual Clinically Diagnosed No addition I known or applicable characteristics are documented for this person I known or applicable characteristics are documented for this person	edi 15: Mental Health Condition	Medical	Clinically Diagnosed	
edi #11- 15: Clinically Diagnosed Medical Or Mental Health Condition Traits/Behaviors/Family History Self-Reported No addition Developmental/Intellectual Clinically Diagnosed	edit AFCARS Adoption Elements:	Traits/Behaviors/Family History	Observed	
edit 15: Mental Health Condition Developmental/Intellectual Clinically Diagnosed No addition I known or applicable characteristics are documented for this person	edi #11- Clinically Diagnosed Medical Or	Traits/Behaviors/Family History	Self-Reported	
No addition I known or applicable characteristics are documented for this person	edit 15: Mental Health Condition	Developmental/Intellectual	Clinically Diagnosed	
	No addition	l known or applicable characteristics are doo	umented for this person	

Adding a Clinically Diagnosed Characteristic

Follow the steps below to add a **Clinically Diagnosed** characteristic on the **Documented Person Characteristics** screen.

- 1. In the **Characteristic Type** field, select the appropriate characteristic type from the drop-down list:
 - Developmental/Intellectual
 - Medical
 - Mental Health/Substance Abuse
 - Prenatal/Birth

- Person Characteris	tics				
Characteristic Type: Created in Error :	Developmental/Intellectual		Add Characteris	tic	Returned 0 Record(s)
(a) Charact	Mental Health/Substance Abuse Prenatal/Birth Traits/Behaviors/Family History	cable	Method characteristics are do	Begin Date cumented for this person	End Date

2. Click the Add Characteristic button.



The **Characteristics Details** screen appears for the selected characteristic type.

- 3. In the Available Characteristics list, select the applicable characteristic.
- 4. Click the Add > button to move the choice to the Selected Characteristics list.

Characteristics Details Characteristic Group: Medical	
Available Characteristics: AIDS Allergies - Drug Allergies - Environmental Asthma-No Treatment Required Asthma-Treatment Required Blind Blood Disorder Brain Disorder Brittle Bones/Osteogenesis Imperfectus Cancer - In Remission Cancer - Requires Treatment Cataracts	Selected Characteristics:* Allergies - Food Add > Add All >> < Remove < Remove All
Method: O Unknown S	Self Reported 💿 Observed 💿 Clinically Diagnosed

Note: You can select a characteristic in the **Selected Characteristics** list and click the **< Remove** button to move the characteristic back to the **Available Characteristics** list.

- 5. Repeat **Steps 3-4** for each characteristic you wish to add to the **Selected Characteristics** list.
- 6. In the **Method** field, click the appropriate radio button.



If you select the **Self-Reported**, **Observed**, or **Clinically Diagnosed** radio button in the **Method** field, additional fields appear.



Note: The names of the additional fields change depending on the radio button selected, as shown in the screens below. The field names referenced in steps 7-8 below apply for the "Clinically Diagnosed" option.

	Method:	Unknown Self Reported Observed Clinically Diagnosed
	Reported By:	
	Reported Date:	
	End Date:	
	Method:	 Unknown Self Reported Observed Clinically Diagnosed
	Observed By:	
	Observation Date:	
	End Date:	
	Method:	◎ Unknown ◎ Self Reported ◎ Observed ◎ Clinically Diagnosed
Г	Diagnosed By:	
	Diagnosis Date:	
	End Date:	

- 7. In the **Diagnosed By** field, enter the name of the qualified professional or the name of the Clinic or Doctors office who diagnosed the child.
- 8. Enter a date in the **Diagnosis Date** field. (Required)
- 9. Click the **Save** button at the bottom of the screen.

Note: Only characteristics which have been **Clinically Diagnosed** will be reported for AFCARS. **Clinically Diagnosed** includes any duly qualified professional licensed to render a **Clinical Diagnosis**.



The **Documented Person Characteristics** screen appears displaying the selected characteristic(s) in the **Person Characteristics** grid.

	Person Characteristics					
	Characteristic Type:	T	Add Characteristic			
	Created in Error : Exclude Include 				Returne	ed 1 Record(s)
	(a)					
	Characteristic		Category	Method	Begin Date	End Date
	edit Allergies - Food	Medical		Clinically Diagnosed	05/23/2013	
	No additional kno	wn or applicabl	e characteristics are doc	umented for this person		
11-						

10. If you locate a record without a begin date, click the **Edit** link in that grid row to add the date for that condition.

Important: Prior versions of SACWIS did not require that a begin date be entered, but the date is now required for **Self-Reported**, **Observed**, and **Clinically Diagnosed** methods.

11. Repeat the steps in this sub-section to add additional **Medical**, **Mental Health/Substance Abuse**, **Developmental/Intellectual**, and/or **Prenatal/Birth** characteristics.



Recording Characteristics within a Medical Treatment Record

Clinically Diagnosed characteristics may also be recorded from within a **Medical Treatment** record (**Person Profile > Medical** link **> Treatment** tab **> Add Treatment** button).

The **Treatment Details** screen displays a **Currently Diagnosed Characteristics** grid (shown in red below).

<u>Profile Education Medical E</u>	mployment <u>Military</u> <u>P</u>	Background Delinquency	SACWIS History
Name:	Persor	n ID:	DOB:
Treatment Details			
Provider Name/ID: *	•		
Provider Address:		Contact:	
Treatment Type: * Medical	•		
Primary Service Type: *		OR Other:	
Secondary Service Type:	•	OR Other:	
Service Start Date: *		Service End Date:	
Currently Diagnosed Characteris	tics		
Characteristics C	ategory Method	Begin Date End Date	Linked Characteristics
Add Characteristics: Medical Developmental/ Medical	Add Char Intellectual	racteristics	
- Medical/Specialist Mental Health/S Prenatal/Birth	ubstance Abuse		

1. In the **Add Characteristics** field, select the appropriate **Characteristic Type** from the drop-down list.

Note: Medical or Mental Health/Substance Abuse will be pre-populated based on the **Treatment Type** selected (shown in green above). Select a different Characteristic Type if appropriate.

2. Click the Add Characteristics button.

The Characteristics Details screen appears.

Name:	Person ID:	DOB:
Characteristics Details		
Characteristic Group: Medica		
Available Characteristic		Selected Characteristics:*
AIDS		
Allergies - Drug Allergies - Environmental Allergies - Food	E Add >	



Note: As shown in green below, the **Method** of **Clinically Diagnosed** is pre-selected, and the **Diagnosed By** and **Diagnosed Date** fields are pre-populated with the **Provider** and **Date** information from the **Treatment Details** record. You may change these fields if needed.

	0		~	a 16 a		~	
Method:	\odot	Unknown	\odot	Self Reported 🔘	Observed	۲	Clinically Diagnosed
Diagnosed By:							
Diagnosis Date:				•			
End Date:				•			

- 3. Complete the fields on the screen as usual.
- 4. Click the **Save** button or the **Cancel** button.

The **Treatment Details** record appears displaying the newly added Characteristic.

Adding a Non-Clinically Diagnosed Characteristic

Follow the steps below to add a **Non-Clinically Diagnosed** characteristic on the **Documented Person Characteristics** screen.

1. In the **Characteristic Type** field, select the **Traits/Behaviors/Family History** group from the drop-down list.

Person Characteri	stics			
Characteristic Type:		Add Characteris	stic	
Created In Error :	Developmental/Intellectual			Returned 0 Record(s)
(a)	Medical Mental Health/Substance Abuse			
Charact	Prenatal/Birth	Method	Begin Date	End Date
	Traits/Behaviors/Family History	able characteristics are do	ocumented for this person	

2. Click the Add Characteristic button.



The Characteristics Details screen appears.

- 3. In the Available Characteristics field, click the applicable characteristic.
- 4. Click the Add > button to move the choice to the Selected Characteristics list.

Characteristics Details	Traits/Behaviors/Family History	
Available Char Active Afraid of Sleeping in the Dark Afraid of the Dark Alcohol - Abuse Alcohol - Involved Anxious Apnea monitor Attention seeking Bed Wetting Biting Boisterous Bold	Add > Add Add All >> Add All >> Control of the second seco	Selected Characteristics:* Alcohol - Addiction/Dependence
Method:	◉ Unknown © Self Reported © Observed	

- 5. Repeat **Steps 3-4** for each characteristic you wish to add to the **Selected Characteristics** list.
- 6. In the **Method** field (shown in blue above), click the appropriate radio button.

If you select the **Self-Reported** or **Observed** radio button in the **Method** field, additional fields appear.

Note: The names of the additional fields change depending on the radio button selected, as shown in the screens below. The field names referenced in steps 7-8 below apply for the "Self-Reported" option.

Method:	Unknowr Self Reported
Reported By:	
Reported Date:	
End Date:	
Method:	O Unknown O Self Reported Observed
Observed By:	
Observation Date:	
End Date:	



- 7. In the **Reported By** field, enter the name of the person who reported the characteristic.
- 8. Enter a date in the **Reported Date** field. (Required)
- 9. Click the **Save** button at the bottom of the screen.

The **Documented Person Characteristics** screen appears displaying the selected characteristic(s) in the **Person Characteristics** grid.

Person Characteristics Characteristic Type: Add Characteristic													
Created in Error : Exclude Include			Return	ed 2 Record(s)									
Characteristic	Category	Method	Begin Date	End Date									
edit Allergies - Food	Medical	Clinically Diagnosed	05/23/2013										
edit Alcohol - Addiction/Dependence	Traits/Behaviors/Family History	Self-Reported	06/22/2013										
No additional know	n or applicable characteristics are doc	umented for this person		No additional known or applicable characteristics are documented for this person									

10. If you locate a record without a begin date, click the **Edit** link in that grid row to add the date for the condition.

Important: Prior versions of SACWIS did not require that a begin date be entered, but the date is now required for **Self-Reported** and **Observed** methods.

11. Repeat the steps in this sub-section to add additional **Traits/Behaviors/Family History** characteristics.



Marking a Characteristic as "Created in Error"

Follow the steps below if a characteristic was selected in error.

1. In the **Person Characteristics** grid on the **Documented Person Characteristics** screen, click the **Edit** link beside the characteristic that was added in error.

Person Characteristics									
Characteristic Type:	Add Characteristic								
Created in Error : Exclude Include 			Returne	ed 2 Record(s)					
a									
Characteristic	Category	Method	Begin Date	End Date					
edit Allergies - Food	Medical	Clinically Diagnosed	05/23/2013						
edit Alcohol - Addiction/Dependence	Traits/Behaviors/Family History	Self-Reported	06/22/2013						
No additional known o	No additional known or applicable characteristics are documented for this person								

The **Characteristics Details** screen appears. A **Created in Error** check box displays near the bottom of the screen.

End Date:		
Additional Information:		
		*
		-
4000		
Created In Error		
Created Date: Modified Date:	Created By: Modified By:	

- 2. Click the **Created in Error** check box.
- 3. Click the **Save** button.



The **Characteristics Details** screen appears and no longer displays the characteristic marked as "Created in Error". By default, the **Person Characteristics** grid is filtered to **Exclude** records marked as **Created in Error**, as shown in green below.

Person Characteristics								
Characteristic Type:	-	Add Characteristic						
Created in Error : Exclude Include 				Returne	ed 1 Record(s)			
(a)								
Characteristic		Category	Method	Begin Date	End Date			
edit Allergies - Food	Medical		Clinically Diagnosed	05/23/2013				
No additional know	No additional known or applicable characteristics are documented for this person							

Note: To display records marked as **Created in Error**, click the **Include** radio button above the **Person Characteristics** grid.

If you have additional questions pertaining to this Deployment Communication, please contact the <u>Customer Care Center</u>.

